

APLIC Conference, March 29<sup>th</sup>
Arno Boersma, Knowledge Designer



#### What's the Plan?

1. KM needs a Jolt

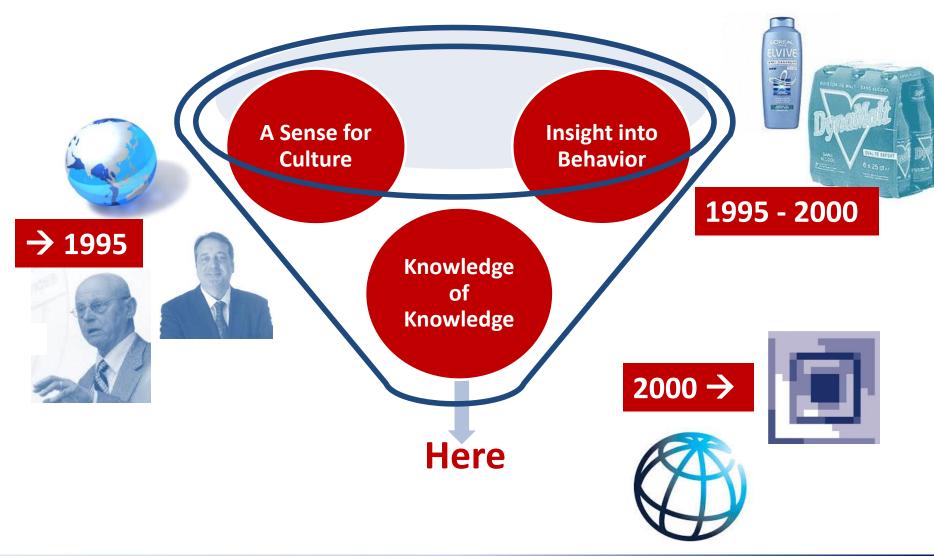
2. It's all about the 'Human factor'

3. Design Thinking to the Rescue

4. KM meets Design Thinking



#### Who Am I And How Did I Get Here?





# 1. KM needs a Jolt

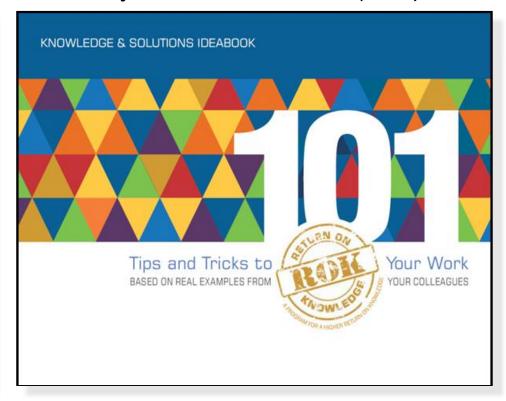


## KM: 10 Years On, What's New?

**101** Resolutions for the Knowledge Economy (2004)

Resolutions for the Knowledge Economy

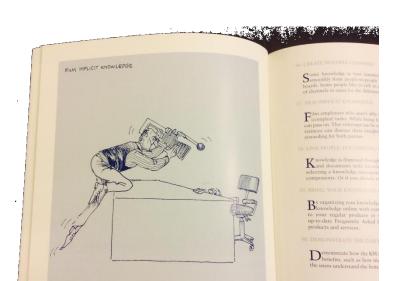
101 KM examples from Projects at the World Bank (2014)





### For example...

**101** Resolutions for the Knowledge Economy (2004)



**101** Tips and Tricks to ROK your Work (2014)





#### 101 < 5 KM CSFs, Whatever the Book...

- **Ensure Management Commitment**
- Think Big, then Start Small
- Show Quick, Tangible Results
- ☑Use What You Have, Before You Invest
- Its about **People**, Not Technology



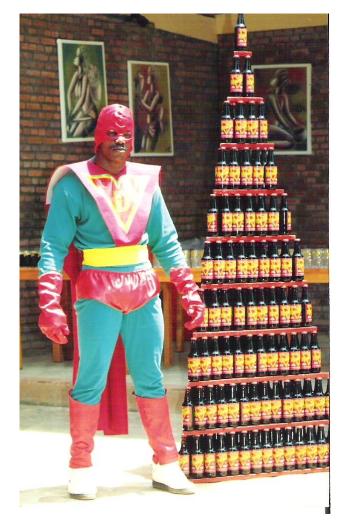
### But KM needs a jolt...

...because too often the 5 KM CSFs are lacking...

- Too abstract
- No link to business
- Technology-driven
- No owner
- People don't want to change
- People don't want to share
- Not helping the end-user
- (...I'm sure I missed a few)



## End-user? I learned the hard way...











## 2.

#### It's all about the "Human Factor"



# Understanding People Means Understanding...

$$K = I * E S A$$

Knowledge =
Information (Codified) \*
Experience, Skills, and Attitude (Tacit)

source: innovation professor Mathieu Weggeman



## It's About Chefs, Not Recipes!

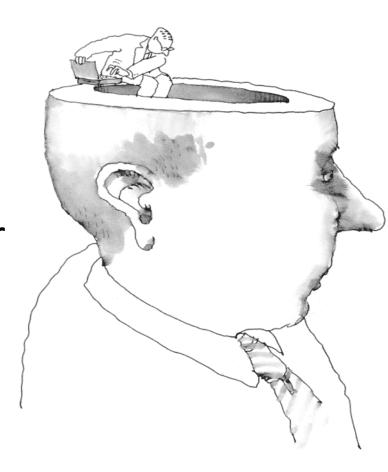




# Understanding People Means Understanding...

#### Our brain and neuroscience\*:

- We don't always know what we know
- Knowledge is never singular
- "Encourage knowledgesharing, connections and conversations..."







# Understanding People Means Understanding...





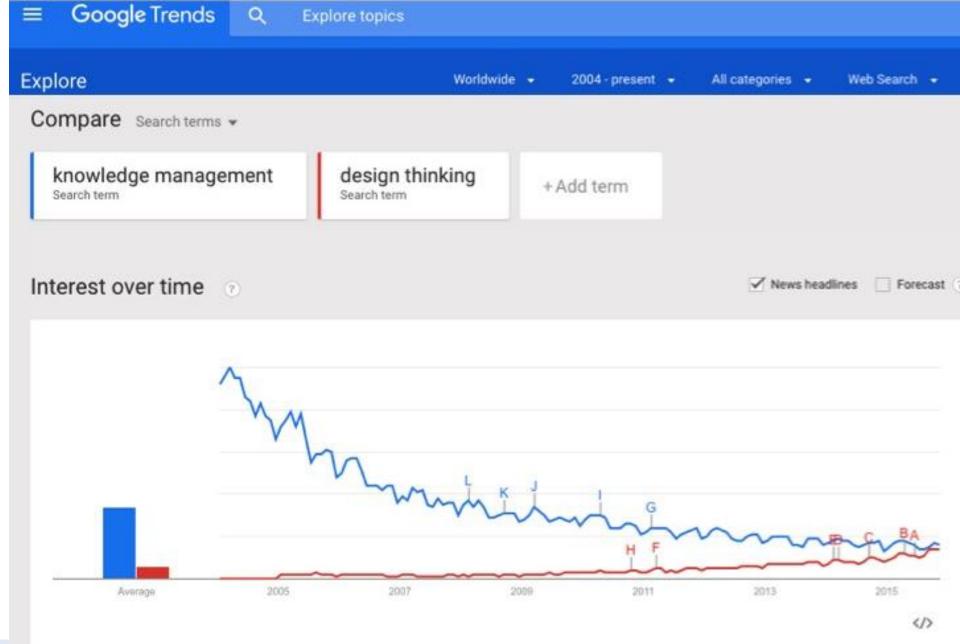
But how can you manage it...
...when people can't even explain it????



# 3.

### **Design Thinking to the Rescue**







## Design Thinking going Mainstream

#### HBR Special on DT



#### NYT Article re DT at IBM

(November 16, 2015)





## NYT Article re DT at IBM (11/16)

"IBM is well on its way to hire 1000 professional designers..."

"DT has broader aims, as a faster more productive way of organizing work..."

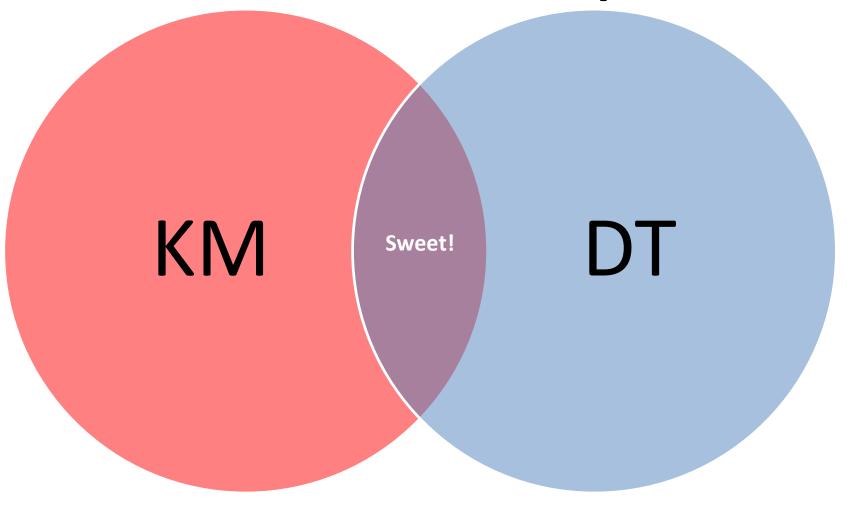


## **Example by IBM**





## KM + DT: A Sweet Spot?

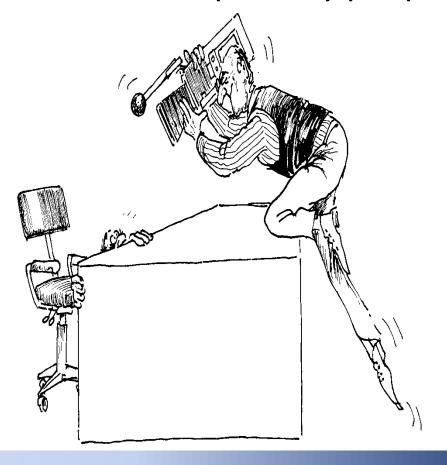




## **Key Elements of Design Thinking**

Design Thinking is innovation inspired by people:

- Experimental
- Collaborative
- Human-centric
- Optimistic





#### Examples of application to KM...

- EXPERIMENTATION → Make it an iterative process not linear process of a roadmap with milestones;
- COLLABORATION → be more inclusive, larger stakeholder field; break silo's in org, including position of KM;
- HUMAN-CENTRIC → End user focus not technology or supply driven; see what they do, don't just survey;
- OPTIMISM → Try things, learn and adjust; not afraid to fail; capture lessons learned as we do.



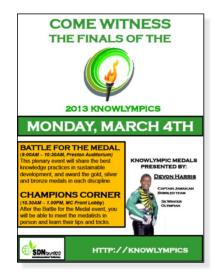
# 3.

### **KM** meets Design Thinking



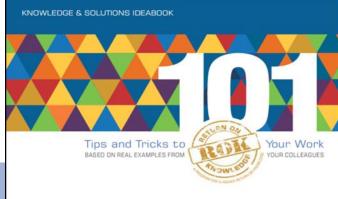
Objective: To solicit great examples of knowledge management from the field / operations.













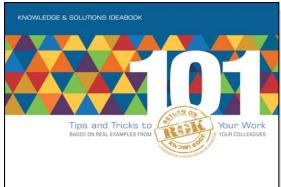
"...and it was very gratifying to hear the Americans, and guys who first taught us how to push a bobsled, going: Wow! The Jamaicans are awesome, we watch them to learn how to push a bobsled.

That's the kind of thing that happens when you acquire the correct knowledge and a great example of how knowledge flows..."

- Devon Harris







#### TABLE OF CONTENTS

1-12 I WANT TO DISSEMINATE MY WORK MORE EFFECTIVELY

- 1 Produce a summary
- 2 Make it visual
- 3 Piggyback on an existing event or platform
- 4 Entertain your audience
- 5 Publish as an e-book
- 6 Tell it through video
- 7 Deve lop an app
- 8 xxx
- 9 Cater to local preferences
- 10 Publish on a website
- 11 Use the Bank's social media channels
- 12 Narrate it

13-21 I WANT TO ORGANIZE AN ENGAGING EVENT

- 13 Poll your audience
- 14 Use a TED-style format
- 15 Try the World Café method
- 16 Organize your thoughts with mind mapping
- 17 Capture the discussion with illustration
- 18 Make it recurrent
- 19 Organize it in partnership with your client
- 20 Connect participants beforehand
- 21 Host a marketplace or fair

22-30 I WANT TO SHARE MY WORK WITH COLLEAGUES

- 22 Join a community of practice
- 23 Write up your lessons learned
- 24 Host a BBL
- 25 Turn it into a game
- 26 Post it to a discussion boardi
- 27 Contribute to a wiki
- 28 Write a blog
- 29 Submit it to a repository
- 30 Be a mentor

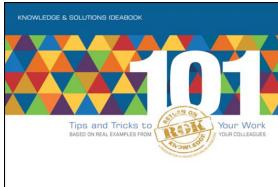
31\_37 I WANT TO CAPTURE TACIT KNOWLEDGE

- 31 Organize a master class
- 32 Organize a peer-to-peer learning event
- 33 Document lessons learned
- 34 Take a picture
- 35 Play around
- 36 Go on location
- 37 Conduct an after-action review

38-50 I WANT MY CLIENTS TO CONNECT

- 38 Host a study tour
- 39 Orchestrate connections at a conference
- 40 Utilize a knowledge platform
- 41 Hold a virtual conference
- 42 Create a network
- 43 Start an e-discussion
- 44 Link them on Linked In
- 45 Leverage peer-to-peer learning
- 46 Host a knowledge fair
- 47 Twin them





#### TABLE OF CONTENTS

- 48 Bring them together through an innovation marketplace
- 49 Use low-key options and informal settings
- 50 Use multiple approaches and keep at it

#### 1\_61 I WANT TO PROVIDE JUST-IN-TIME ADVICE TO MY CLIENTS

- 51 Use an expert finder
- 52 Arrange an expert visit
- 53 Leverage existing repositories of good practice
- 54 Use a participatory approach to data collection
- 55 Adapt an existing standard
- 56 Use geospatial data
- 57 Make global comparisons
- 58 Keep it brief and focused
- 59 Engage local partners
- 60 Provide practical options
- 61 Pull together partners from across the Bank

#### 62-78 I WANT TO HELP MY CLIENT APPLY KNOWLEDGE

- 62 Connect your product to an operation
- 63 Leverage local expertise
- 64 Use mobile phones to engage citizens
- 65 Develop a toolkit
- 66 Adapt an international standard to the local context
- 67 Join forces with regional development partners
- 68 Start with a pilot
- 69 Create a training course
- 70 Train the trainers
- 71 Deve lop an e-learning module
- 72 Take a learning-by-doing approach
- 73 Think about "how to do it"
- 74 Work side-by-side
- 75 Let your client lead the process
- 76 Connect with beneficiaries through video

77 - Capitalize on the Bank's convening power

78 - Create knowledge hubs

#### 79-87 I WANT TO WORK WITH EXTERNAL PARTNERS TO PRODUCE KNOWLEDGE

- 79 Tap into a global expert team
- 80 Optimize the mix of expertise
- 81 Colla borate online
- 82 Include a partner as a peer reviewer
- 83 Form a community of practice
- 84 Host a hackathon
- 85 Organize workshops to help build relationships
- 86 Engage students
- 87 Adopt a participatory approach

#### RR-95 I WANT TO DISCOVER NEW IDEAS OR SOLUTIONS

- 88 Ask a crowd
- 89 Host or attend an ideas marketplace
- 90 Organize a competition
- 91 Ask a helpdesk or community of practice
- 92 Receive new ideas by email
- 93 Follow tweets
- 94 (Structured) brainstorm
- 95 Try ideation

#### 6-101 I WANT TO KNOW THE IMPACT OF MY KNOWLEDGE WORK

- 96 Define the results upfront
- 97 Engage third-party evaluation
- 98 Track the news
- 99 Simply ask your client
- 100 Keep track of who reads it
- 101 Try a citation tracker



#### 2. Global Knowledge Flows

**Objective:** To ensure effective knowledge

transfer across the globe.









#### 2. Global Knowledge Flows

Interactive program of embedding knowledge transfer principles and policy among local staff based on in-depth cultural insights.





← The ROA Award!



#### 3. Large-scale Learning Event

Objective: To design learning events in ways that the knowledge and learnings are

absorbed and applied.

NOT: One-way lectures, Death by PowerPoint, Managers unloading, Large Plenaries, Panel Talks, One-off moment

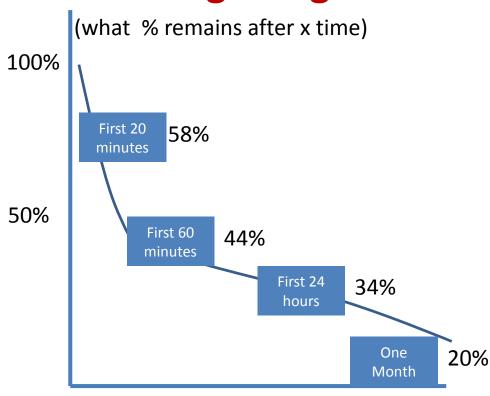




#### 3. Large-scale Learning Event

#### **The Forgetting Curve**

#### The Event



was... Collaborative, Bite-Sized, Practical, Staff2Staff, Small Groups, Bottom-up, Long-term

Source: Donald Clark, Plan B Learning



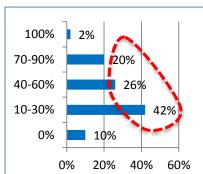
#### 3. Large-scale Learning Event





# What % of new knowledge/skills gained do you estimate you will directly apply in your work?

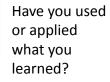
4 months on...

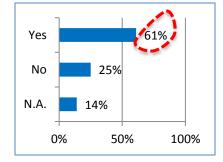
















#### Lessons from these examples, in short...

- .... Do <u>not</u> just ask people to fill a fill a database, adopt a policy or sit at an event.
- ... Do <u>not</u> invest in a new program without knowing how your stakeholders will and want to benefit.
- ... Do <u>not</u> underestimate the fact that it's the human factor that determines success or failure in our knowledge work.



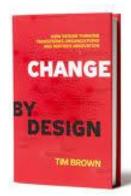
#### Resources



Online: IDEO Toolkit at www.designkit.org

**Articles: HBR (September 2015)** 





**Book: Change By Design, Tim Brown (2009)** 



#### Thank you.

# Questions? arno@threepointo.org

